



ONLINE

Trading Guide

JKSB Bank Account Details

Nations Trust Bank

Account Name: John Keells Stock Brokers Pvt Ltd

Account Number: 006106000986

Branch: Corporate

Note: Please enter the CDS account number in the remarks.

Bank Of Ceylon

Account Name: John Keells Stock Brokers Pvt Ltd

Account Number: 00000000908

Branch: Corporate

Note: Please enter the CDS account number in the remarks.

Buying power will be updated only the next day.

Kindly share the fund transfer confirmation or deposit slip to finance@jkstock.keells.com or WhatsApp your Investment Advisor

DirectFN Online Trading Help

URL: <https://www.jksbonline.com/app/>

Basics

1. Settings/Customization
2. Viewing the Markets
3. Top Stocks
4. Market Indices
5. Watchlist
6. Quote
7. Market Depth
8. Time and Sales
9. Alerts

Trading

1. About trading
2. Portfolio
3. Order List
4. Account Summary

Basics

OVERVIEW

This application provides real-time price data, news, and announcements to keep you up to date with market activities even when you are on the move. It also helps the customer to perform Trading. Just tap to view the market summary, top stocks, and even detail quotes for any symbol in an exchange.

You can create personalized watch lists to keep track of your favorite symbols in CSE. This application also comes with a chart feature that provides a graphical view of a symbol's performance for pre-defined periods, and price analysis features.

Basics

Log on

Tap the product logo on the mobile home screen



Enter your username and password after loading login page



Mark the "Remember Me" checkbox



Tap **Login**

Logout and Return to Home Screen

Tap this icon  in the left top corner of your window



Tap



Custom

Settings – Customizing The Application

You can customize the language and theme of the application and your current password.

CHANGE THE LANGUAGE

Tap  and select **Settings**



Under Language section, tap and select the language

Custom

Change The Theme

Tap  and select **Settings**



Under **Themes** select the required theme



There are two types of themes: **Dark** and **Light**

Change Your Current Password

Tap  and select **Change Password**



Enter your **Current Password** and **New Password** in the respective fields



Confirm your new password in the Confirm **New Password** field



Tap **Save**

Market

Market Details

This section gives you information regarding the Markets.

VIEW MARKET SUMMARY

Tap  at the bottom of the app



You can view the market summary details
(Volume, Turnover, Trades, Cash map, Net Cash%, YTD and etc.)



Scroll down to view the **News and Announcements** of the respective market



Landscape view of mobile provides Advanced Chart

Top Stocks

Top Stocks Information

You can view Top Stocks information which displays the top gainers, top losers and the symbols with the highest active trades. From the top stocks view, you can tap any symbol and view the detail quote and the chart.

VIEW TOP STOCKS INFORMATION

Tap  and select Top Stocks



You can view the market depth of the selected symbol

INFORMATION THAT CAN BE VIEWED UNDER TOP SOCKS

- Top Gainers by Change
- Top Gainers by % Change
- Top Losers by change
- Top Losers by % change
- Most Active by Trades

Market

Market Indices Details

This section gives an overview of the current status of a market (exchange) and its indices.

[VIEW MARKET INDICES](#)

Tap  and select **Market Indices**

NOTE:

Tapping an index will direct you to view the **Quote** of the index

Market

Creating and Managing Watch Lists

Full Market Watch Lists can be viewed for enabled Markets.

In order to keep track of your favourite symbols, you can create a watch list with an unlimited number of symbols. You can add or remove symbols from a watch list as required.

CREATE A WATCHLIST

Tap  at the bottom of the app



Tap **Favourites**



Tap  to search and add symbols to the watchlist

REMOVE A SYMBOL FROM CUSTOM WATCH LIST

Tap  at the bottom of the app



Then tap 

NOTE

Symbols can also be added to the watchlist via Quote menu by tapping the Star  icon.

Market Depth

Market Depth Details

This section displays the **Market Depth by Price** of a symbol.

VIEW MARKET DEPTH

Tap  and select **Market Depth**



You can view the market depth of the selected symbol

Time and Sales

Time and Sales Details

This section displays the **Time and Sales** of a symbol.

VIEW TIME AND SALES

Tap  and select **Time and Sales**

Alerts

Price Alerts For Symbols

Use the Alerts tool to be notified when a symbol meets the conditions defined by you. You can select the symbol you want and set the condition by selecting the parameter, criteria and value. You can update or delete an alert condition.

**SET AN
ALERT**

Tap  and select **Alerts**



In the **Symbol** field, type the symbol/index code using the keyboard. Select the required symbol/index



Tap the **Parameter** field and select the parameter

Tap the **Criteria** field and choose the criteria for the alert condition



Tap the **Value** field and enter the value for the condition



Tap **Add Alert** to create the alert

Alerts

UPDATE AN ALERT

In the alert list, tap



and then tap



DELETE AN ALERT

In the alert list, tap



and then tap



Trading

About Trading

You can place orders in real time by specifying the order type and the Time-in-force (TIF) or Good Till details as required. When you enter a symbol, the current bid and offer prices, change and the change percentage appears on the screen. Once you place an order, it appears in the Order List screen.

The Order List screen displays the orders and their current status. You can also view the details of an order via this screen.

Trading

About Trading

Tap  and select **Trade** under Trade section



Tap  to search for the symbol you wish to trade with



Enter the order details:



Enter the price and quantity using the keyboard and tap **Done**



In the **TIF type** drop-down select the applicable TIF Type

Set the **Order Type (Market / Limit)** slider as applicable



If you selected **GTD** in the **TIF** type drop-down, tap the date field, select the applicable date from the calendar, and tap **Set**



Tap **Buy** or **Sell** accordingly

NOTE:

Tap  to view **Recent Orders**

**PLACE A
BUY/ SELL
ORDER**

Trading

Type of Orders

DAY ORDER (DAY)

Valid for the trading day only

GOOD TILL DAY (GTD)

Specify a validity period within 5 days

GOOD TILL CANCELLED (GTC)

Order remains valid till cancelled or for 5 market days

Portfolio

Portfolio Details

You can view the symbol wise portfolio summary of yours. Also can be switched to watchlist of particular symbols of portfolio.

VIEW PORTFOLIO DETAILS

Tap  and select **Portfolio**



Select a portfolio from the drop-down



The symbol wise portfolio summary will be displayed



Row Click gives a detail view of portfolio for a particular symbol

Order List

Order List and Details

You can view the details of the orders placed using Order List.

VIEW ORDER LIST AND DETAILS

Tap  and select Order List



Optional: Tap the portfolio name to select another portfolio from the drop-down



To view the orders by the order status, tap Status drop-down, and select the order status accordingly



To view the order details, tap on required row (order)

Account Summary

Account Summary Details

The Account Summary displays your Cash details as well as Margin details. The cash details are displayed in terms of holdings, overdrawn limit, margin, blocked amounts, unsettled sales, buying power, etc.

VIEW YOUR ACCOUNT SUMMARY

Tap  and select **Select Cash Statements**



Click on **JKSB Information**

Account Summary

Cash – Running balance on trade day

 Pay To JKSB
LKR -1,902,485.43

- Overdue Balance
- Facilitates details to make payments and directs to selected bank portals.

Dividends – Upcoming dividend payments on stocks held

Securities – Value of the portfolio based on market price

Profile – Basic Details

 Requests to JKSB

Manage – Payhold request

New – Payment instruction request

Manage – Payment instruction request